

وزارة التعليم العالي والبحث العلمي
جهاز الإشراف والتقويم العلمي
قسم ضمان الجودة والاعتماد الأكاديمي

استمارة وصف البرنامج الأكاديمي للكليات والمعاهد للعام الدراسي 2025-2026

الجامعة : جامعة شط العرب

الكلية /المعهد : كلية الادارة والاقتصاد

القسم العلمي : ادارة الاعمال

تاريخ ملء الملف : 2025/9/1

التوقيع : د. علاء عبد الوهاب حسون

اسم المعاون العلمي : د. علاء عبد الوهاب حسون

التاريخ : 2025/9/1

التوقيع : د. زين العابدين جاسم محمد

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التاريخ : 2025/9/1

دقق الملف من قبل

شعبة ضمان الجودة والأداء الجامعي

اسم مدير شعبة ضمان الجودة والأداء الجامعي : م م وفاء سعيد حسن

التاريخ : 2025/9/1

التوقيع

التوقيع : الأستاذ الدكتور محمد عبود طاهر الخفكوي

جامعة شط العرب
مصادقة السيد عميد الكلية



م.م وفاء سعيد حسن



**Ministry of Higher Education
and Scientific Research
Scientific Supervision and
Evaluation Authority
Quality Assurance and
Academic Accreditation
Department**

Course Description Form

Portfolio Management	Course Descriptio n
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This course description provides a concise summary of the most important characteristics of the course and the learning outcomes expected of the student to achieve and demonstrate whether they have made the most of the available learning opportunities. It must be linked to the description of the program.

 Shatt El Arab University – Faculty of Administration and Economics	Educational Institution
Business Administration	Scientific Department/Center
Portfolio Management	Course Name/Code
Dr. Amer Jamil Abdulhussein	Teaching Name
Presence	Available Forms of Attendance
Chapter Two – Stage (4)	Semester/Year
45	Number of Hours (Total)
2025-9-1	Date this description was prepared

Course Objectives	
Providing the student with the most important principles and basics (investment portfolio management).	.1
Providing the student with the information on how to apply (Investment Portfolio Management).	.2
Graduate Acquisition of Knowledge in (Investment Portfolio Management).	.3
Developing and developing managerial skills in the field of (investment portfolio management).	.4
Graduate acquisition of teaching and creative learning skills.	.5

Course Outcomes, Teaching, Learning and Assessment Methods	
Knowledge Objectives:	
Enabling the student to acquire knowledge and the art of (investment portfolio management).	.1
Introducing the student in how to develop his self-knowledge	.2
Acquire knowledge in the art of planning, directing, controlling and leading in (Investment Portfolio Management).	.3
Enable students to develop their skills in a dynamic work environment	.4
Enabling the student to employ his scientific abilities in the field of (investment portfolio management).	.5
The student will acquire knowledge on how to solve the problems of (investment portfolio management).	.6

Skill Objectives of the Program:
Scientific Skills .1
Leadership Skills .2
Skills in the challenges of administrative work .3

Teaching and Learning Methods
Use of pre-prepared lectures by the instructor .1
Use modern projectors .2
Homework .3
Dividing students into groups for discussion .4

Evaluation Methods
Oral Exams .1
Monthly exams .2
Daily exams .3
Student's attendance and commitment to the work .4

Emotional and Values Goals
Achieving ethical goals .1
Achieving adherence to university norms .2
Achieving compliance with university instructions and the Ministry's laws .3
Developing the student's personal abilities in all educational fields and dealing well with others .4

Teaching and Learning Methods
Lectures on University Instruction .1
Educational Counseling Lectures .2
Continuous Guidance .3
Visiting public and private institutions .4
View Process Cases .5

Evaluation Methods
Daily exams .1
Discussion in lectures <i>and commitment to ethics and high values</i> .2
Degrees for participation .3

Transferable general and qualifying skills (other skills related to employability and personal development).
The student acquires the necessary qualification skill to use (Investment Portfolio Management) .1
Enabling students to use creative thinking methods .2
Enable the student to use modern methods in analysis, deduction, and development on a personal level .3
Enabling students to develop new skills aimed at creating a spirit of learning in them .4

Course Structure

Evaluation Method	Teaching Method	Module Name / or Subject	Required Learning Outcomes	Watches	The week
Oral exams and questions	Theoretical lectures, case studies and discussion	The Concept of Investment	The student understands the material	3	First
Oral exams and questions	Theoretical lectures, case studies and discussion	Types of Investment	The student understands the material	3	The second
Oral exams and questions	Theoretical lectures, case studies and discussion	Investment Principles and Objectives	The student understands the material	3	The third
Oral exams and questions	Theoretical lectures, case studies and discussion	Types of Investors	The student understands the material	3	Fourth
Oral exams and questions	Theoretical lectures, case studies and discussion	Types of Risks, Concept of Return and Risk	The student understands the material	3	Fifth
Oral exams and questions	Theoretical lectures, case studies and discussion	Methods of evaluating investment projects	The student understands the material	3	Sixth
Oral exams and questions	Theoretical lectures, case studies and discussion	Stocks	The student understands the material	3	Seventh

Oral exams and questions	Theoretical lectures, case studies and discussion	Bonds	The student understands the material	3	Eighth
Oral exams and questions	Theoretical lectures, case studies and discussion	Definition, Types and Functions of Investment Portfolios Calculating Risk through Standard Deviation on Irregular Risk	The student understands the material	3	Ninth
Oral exams and questions	Theoretical lectures, case studies and discussion	Return and risk of the investment portfolio	The student understands the material	3	Tenth
Oral exams and questions	Theoretical lectures, case studies and discussion	Portfolio valuation, efficient limit and efficient portfolio	The student understands the material	3	Tenth
Oral exams and questions	Theoretical lectures, case studies and discussion	Methods of evaluating investment portfolios	The student understands the material	3	Eleventh
Oral exams and questions	Theoretical lectures, case studies and discussion	How to Evaluate a Portfolio by Risk	The student understands the material	3	twelfth
Oral exams and questions	Theoretical lectures, case studies and discussion	Sharp Method	The student understands the material	3	Thirteenth
Oral exams and questions	Theoretical lectures, case studies and discussion	The rest of the methods of evaluating portfolios such as the Trenoro method and the Jensen method And calculating the beta and beta weighted calculations	The student understands the material	3	Fourteenth

Oral exams and questions	Theoretical lectures, case studies and discussion	The Concept of Investment	The student understands the material	3	Fifteenth
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Infrastructure	
Mohammed Al Ameri Investment Portfolio Management	Required Textbooks
Assoc. Prof. Dr. Hani Fadel Al-Shawi. Investment Portfolio Management, Dar Al-Alamiya for Publishing and Distribution, Cairo. First Edition 2020	Main References (Sources)
Recent information about the investment portfolio from the Internet	Recommended books and references (scientific journals, reports,
www.edara.com	References, Websites,

Course Development Plan Adding 15–20% to Derivatives Futures Data	
1.	Studying the needs of the labor market
2.	Review the experiences of sober international universities in the field of (investment portfolio management).
3.	Reading what is written in national and international scientific journals in the field of (investment portfolio management).

د. زين العابدين

رئيس قسم ادارة الاعمال


مدرس المادة
أ.م.د عامر جميل عبد الحسين

**Director of the Quality Assurance and Performance Department of
the University: Wafa Saeed Hassan**

مسؤولة وحدة الجودة كلية
الإدارة والاقتصاد

م.م وفاء سعيد حسن